

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 14, 2003

REGISTRATION NO.: 24424

BONDS ISSUED BY: Reorganized School District R-II

AMOUNT OF ISSUE: \$6,045,000.00

COUNTY: of Cape Girardeau

DATE OF ISSUE: July 15, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the District's outstanding General Obligation
Refunding Bonds, Series 1998, and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
3.000%	\$ 930,000.00	03/01/2004
2.000%	145,000.00	03/01/2005
2.000%	125,000.00	03/01/2006
2.000%	100,000.00	03/01/2007
2.250%	200,000.00	03/01/2008
2.250%	200,000.00	03/01/2009
2.500%	250,000.00	03/01/2010
2.800%	300,000.00	03/01/2011
2.900%	375,000.00	03/01/2012
3.000%	500,000.00	03/01/2013
3.100%	900,000.00	03/01/2014
3.250%	970,000.00	03/01/2015
3.350%	1,050,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be called on and after
March 1, 2013 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,963,834.25

INTEREST RATE: 3.2699%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable